



Tactical Strategies Overview

Powerful. Disciplined. Responsive.



Powerful

Grounded in investment theory, our tactical strategies take advantage of powerful market insights, aiming to maximize your returns in stable and rising markets while avoiding the likelihood of large losses in turbulent or bear markets.



Disciplined

Our innovative approach relies on an algorithmic methodology to measure and monitor risk. By replacing human guesswork and emotion with this rules-based methodology, your wealth is managed through various market environments in a disciplined and systematic way.



Responsive

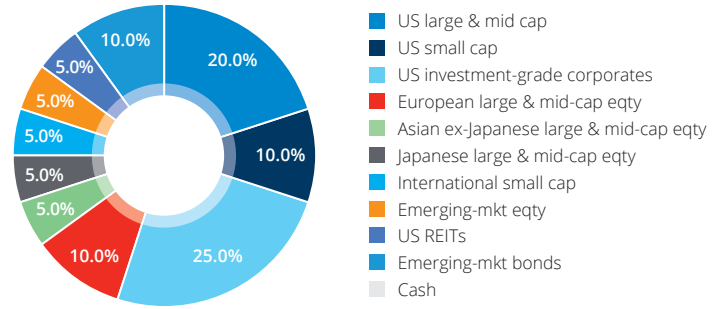
Every day, we take a snapshot of the market using a set of proprietary metrics that measure risk and volatility. Our analytics capture subtle changes to market conditions that we believe often go unnoticed by other investors, giving us the opportunity to respond quickly and effectively to a shifting environment.

CONTACT: CataMetrics Management at: 877-676-CATA (2282) or info@catametricsmanagement.com

Tactical Conservative Global Growth

Objective: Seeking to Create and Preserve Wealth in Changing Global Markets

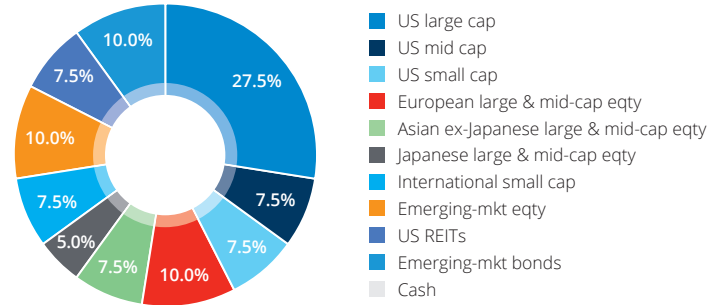
Benchmark: Russell 3000 / MSCI ACWI ex-US / JPM Glb Agg 20/20/60



Tactical Global Growth

Objective: Seeking to Create and Preserve Wealth in Changing Global Markets

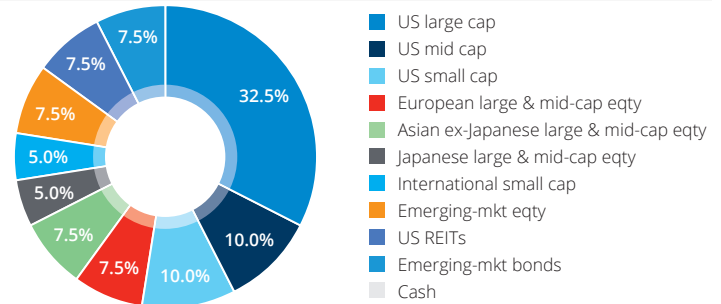
Benchmark: Russell 3000 / MSCI ACWI ex-US / JPM Glb Agg 35/20/45



Tactical US-Focused Global Growth

Objective: Seeking to Create and Preserve Wealth in Changing US and International Markets

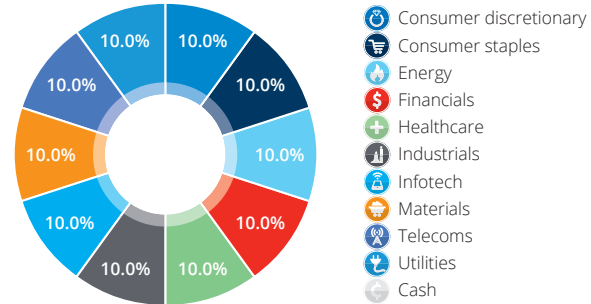
Benchmark: Russell 3000 / MSCI ACWI ex-US / JPM Glb Agg 45/10/45



Tactical US Large-Cap Ten-Sector

Objective: Seeking to Provide Risk-Managed Exposure to Large-Cap US Equities

Benchmark: S&P 500 Total Return Index



Strategic allocations as of 12/30/2016

Disclosures: CataMetrics Management, LLC, (the "Firm") a Registered Investment Adviser, offers global, risk-managed, multi-asset class, and index-focused portfolio strategies to the institutional platform marketplace as well as to financial advisors. Please visit our website www.catametricsmanagement.com for more information and to review the firm's Form ADV Part 2A. All investments carry a certain risk, and there is no assurance that an investment will provide positive performance over any period. An investor may experience loss of principal. Investment decisions should always be made based on the investor's specific financial needs and objectives, goals, time horizon, and risk tolerance. The asset classes and/or investment strategies described may not be suitable for all investors and investors should consult with an investment adviser to determine the appropriate investment strategy.

Exchange-traded funds (ETFs) are subject to risks similar to those of stocks, such as market, interest rate, foreign exchange, and liquidity risks. An investor in ETFs may bear indirect fees and expenses charged by the ETFs in addition to their direct fees and expenses, and is subject to the risk of loss of principal. ETF sponsors may suspend trading in ETFs and may not honor redemption requests. ETFs may trade at a discount or premium to their net asset value and are subject to the market fluctuations of their underlying investments. When considering investing in an ETF, you should consult your financial advisor and accountant on how investing in the fund will affect your taxes.

Before investing in an ETF, you should read both its summary prospectus and its full prospectus, which provide detailed information on the ETF's investment objective, principal investment strategies, risks, costs, and historical performance (if any). The SEC's EDGAR system, as well as Internet search engines, can help you locate a specific ETF prospectus. You can also find prospectuses on the websites of the financial firms that sponsor a particular ETF, as well as through your broker.

Past performance is no guarantee of future results of any ETF.

Information obtained from third-party sources is believed to be reliable but is not guaranteed. The Firm makes no representation regarding the accuracy or completeness of information provided herein. All opinions and views constitute our judgments as of the date of writing and are subject to change at any time without notice.

The S&P 500 Index is a commonly recognized, market-capitalization-weighted index of 500 widely-held companies, designed to measure the performance of US large-cap stocks. The Russell 3000 Index is a free float-adjusted, market-capitalization-weighted index which measures the performance of the largest 3,000 US companies representing approximately 98% of the investable US equity market. The MSCI All Country World Index [ACWI] is designed to measure the performance of the global equity market and is a free float-adjusted, market-capitalization-weighted index composed of large- and mid-cap stocks of companies located in developed- and emerging-market countries. The Bloomberg Barclays US Aggregate Bond Index [BBG Barc Agg] provides a broad-based measure of the fixed-rate US investment-grade debt market. The Bloomberg Barclays Global Aggregate Bond Index [BBG Barc Global Agg] measures global investment-grade, fixed-rate debt from both developed- and emerging-markets. The J.P. Morgan Global Aggregate Bond Index (JPM GABI) provides a broad-based measure of the global fixed-rate, investment-grade debt markets. The JPM GABI is a US dollar denominated, investment-grade index with asset classes from developed and emerging markets. Cash refers to overnight Fed funds.

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